

The following is an English translation of the Notice of the Resolutions adopted at the 40th Ordinary General Meeting of Shareholders of J Trust Co., Ltd.

The Company provides this translation for your reference and convenience only and without any warranty as to its accuracy.

Securities Code: 8508

June 29, 2016

To Shareholders

Nobuyoshi Fujisawa

President & CEO

J Trust Co., Ltd.

1-7-12 Toranomom, Minato-ku,

Tokyo, Japan

**NOTICE OF THE RESOLUTIONS ADOPTED AT THE 40TH
ORDINARY GENERAL MEETING OF SHAREHOLDERS**

We are pleased to announce that the following matters were reported and resolved at the 40th Ordinary General Meeting of Shareholders held today.

Matters for Reporting:

1. The 40th Business Year (from April 1, 2015 to March 31, 2016)
Business Report, Consolidated Financial Statements, and Results on the Audits of Consolidated Financial Statements by the Accounting Auditor and Audit & Supervisory Board
This item was reported at the meeting accordingly.
2. The 40th Business Year (from April 1, 2015 to March 31, 2016)
Report on Non-Consolidated Financial Statements
This item was reported at the meeting accordingly.

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Matters for Resolution

Proposal 1 Partial Amendments to Articles of Incorporation

As originally proposed, the above was approved.

The changes are as per below.

(Underline shows the amended parts)

Before Amendment	After Amendment
Chapter 4: Directors and Board of Directors	Chapter 4: Directors and Board of Directors
Article 19 Number of Directors The number of Directors of the Company shall be <u>ten (10)</u> or less.	Article 19 Number of Directors The number of Directors of the Company shall be <u>fifteen (15)</u> or less.

Proposal 2 Election of Twelve (12) Directors

As originally proposed, eight (8) nominees, namely Messrs. Nobuyoshi Fujisawa, Nobuiku Chiba, Nobiru Adachi, Shigeyoshi Asano, Toru Myochin, Norio Igarashi, Ryuji Mizuta and Masanori Kaneko were re-elected as Directors, and four (4) other nominees, namely Messrs. Taiji Hitachi, Makoto Kurokawa, Yukihiko Nishikawa, Yoshihide Imori were newly elected as Directors. These twelve (12) Directors took office.

Proposal 3 Election of Two (2) Audit & Supervisory Board Members

As originally proposed, Messrs. Hideki Yamane and Masato Inoue were re-elected as Audit & Supervisory Board Members and they took office.

Proposal 4 Election of Accounting Auditor

As originally proposed, YUSEI Audit & Co. was newly elected as Accounting Auditor and it took office.

-End-

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Announcement of New Board Structure

At the Board of Directors' meeting convened after this Ordinary General Meeting of Shareholders, we have formally appointed the following Representative Directors, Senior Managing Director, Managing Directors and Executive Officers. The new board structure is as follows:

Representative Director President & Chief Executive Officer	Nobuyoshi Fujisawa	Director	Norio Igarashi
Representative Director Senior Managing Executive Officer	Nobuiku Chiba	Director	Ryuji Mizuta
Senior Managing Director Executive Officer	Nobiru Adachi	Director	Masanori Kaneko
Managing Director Executive Officer	Shigeyoshi Asano	Full-Time Audit & Supervisory Board Member	Masao Onishi
Managing Director Executive Officer	Toru Myochin	Full-Time Audit & Supervisory Board Member	Hideki Yamane
Director Executive Officer	Taiji Hitachi	Audit & Supervisory Board Member	Masato Inoue
Director Executive Officer	Makoto Kurokawa	Audit & Supervisory Board Member	Takaaki Kojima
Director Executive Officer	Yukihiro Nishikawa	Executive Officer	Ryuichi Atsuta
Director Executive Officer	Yoshihide Iimori	Executive Officer	Teruhiko Miwa

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Notes:

1. Messrs. Norio Igarashi, Ryuji Mizuta and Masanori Kaneko are Outside Directors.
2. Audit & Supervisory Board Members, Messrs. Hideki Yamane and Takaaki Kojima are Outside Audit & Supervisory Board Members.
3. The Company appointed Messrs. Norio Igarashi, Ryuji Mizuta and Masanori Kaneko as Independent Directors in line with the regulations of the Tokyo Stock Exchange, Inc. and submitted the notification to the Exchange.